



Western Riverside Council of Governments TUMF Southwest Zone TAC

AGENDA

Friday, May 12, 2023
2:30 PM

Western Riverside Council of Governments
3390 University Avenue, Suite 200
Riverside, CA 92501

Remote Meeting Location:

County of Riverside
Administrative Center
4080 Lemon Street, 8th Floor
Riverside, CA 92501

Committee members are asked to attend this meeting in person unless remote accommodations have previously been requested and noted on the agenda. The below Zoom link is provided for the convenience of members of the public, presenters, and support staff.

[Public Zoom Link](#)

Meeting ID: 895 9980 7221

Passcode: 301502

Dial in: (669) 900 9128 U.S.

In compliance with the Americans with Disabilities Act and Government Code Section 54954.2, if special assistance is needed to participate in the TUMF meeting, please contact WRCOG at (951) 405-6706. Notification of at least 48 hours prior to meeting time will assist staff in assuring that reasonable

arrangements can be made to provide accessibility at the meeting. In compliance with Government Code Section 54957.5, agenda materials distributed within 72 hours prior to the meeting which are public records relating to an open session agenda item will be available for inspection by members of the public prior to the meeting at 3390 University Avenue, Suite 200, Riverside, CA, 92501.

In addition to commenting at the Committee meeting, members of the public may also submit written comments before or during the meeting, prior to the close of public comment to lfelix@wrcog.us.

Any member of the public requiring a reasonable accommodation to participate in this meeting in light of this announcement shall contact Lucy Felix 72 hours prior to the meeting at (951) 405-6706 or lfelix@wrcog.us. Later requests will be accommodated to the extent feasible.

The Committee may take any action on any item listed on the agenda, regardless of the Requested Action.

1. CALL TO ORDER

2. PLEDGE OF ALLEGIANCE

3. ROLL CALL

4. PUBLIC COMMENTS

At this time members of the public can address the Committee regarding any items within the subject matter jurisdiction of the Committee that are not separately listed on this agenda. Members of the public will have an opportunity to speak on agenda items at the time the item is called for discussion. No action may be taken on items not listed on the agenda unless authorized by law. Whenever possible, lengthy testimony should be presented to the Committee in writing and only pertinent points presented orally.

5. CONSENT CALENDAR

All items listed under the Consent Calendar are considered to be routine and may be enacted by one motion. Prior to the motion to consider any action by the Committee, any public comments on any of the Consent Items will be heard. There will be no separate action unless members of the Committee request specific items be removed from the Consent Calendar.

A. Summary Minutes from the April 13, 2022, TUMF Southwest Zone Technical Advisory Committee Meeting

Requested Action(s):

1. Approve the Summary Minutes from the April 13, 2022, TUMF Southwest Zone Technical Advisory Committee meeting.

6. REPORTS / DISCUSSION

Members of the public will have an opportunity to speak on agenda items at the time the item is called for discussion.

A. Review and Recommendation of the Fiscal Year 2023/2024 Southwest Zone 5-Year Transportation Improvement Program

Requested Action(s):

1. Recommend that the TUMF Southwest Zone Executive Committee approve the Fiscal Year 2023/2024 Southwest Zone 5-Year Transportation Improvement Program.

7. NEXT MEETING

The next meeting has yet to be scheduled.

8. ADJOURNMENT

TUMF Southwest Zone TAC

Minutes

1. CALL TO ORDER

The meeting of the TUMF Southwest Zone Technical Advisory Committee was called to order by Cameron Brown, WRCOG Program Manager, at 2:01 p.m. on April 13, 2022, on the Zoom platform.

2. ROLL CALL

- City of Lake Elsinore - Remon Habib
- City of Murrieta - Bob Moehling
- City of Temecula - Pat Thomas
- City of Wildomar - Jason Farag
- County of Riverside - Al Medina

3. PUBLIC COMMENTS

There were no public comments.

4. **CONSENT CALENDAR** - (County / Wildomar) 5 yes; 0 no; 0 abstention. Item 4.A was approved.

A. Summary Minutes from the April 7, 2021, TUMF Southwest Zone Technical Advisory Committee Meeting

Action:

1. Approved the Summary Minutes from the April 7, 2021, TUMF Southwest Zone Technical Advisory Committee meeting.

5. REPORTS / DISCUSSION

A. Southwest Zone - New TUMF Nexus Study Projects

Cameron Brown, WRCOG Program Manager, shared the current list of projects and asked Committee members if there were any changes. The City of Lake Elsinore had one project to add.

Action:

1. Approved the list and added projects as discussed.

(Temecula / Murrieta) 5 yes; 0 no; 0 abstention. Item 5.A was approved.

B. Review and Recommendation of the 2022 Southwest Zone Transportation Improvement Program

Cameron Brown, WRCOG Program Manager, reviewed the 2022 Transportation Improvement Program (TIP), the current TUMF Zone balance, and the projected revenue for the next five years.

Action:

1. Recommended that the TUMF Southwest Zone Executive Committee approve the amended 2022 Southwest Zone Transportation Improvement Program.

(Murrieta / Lake Elsinore) 5 yes; 0 no; 0 abstention. Item 5.A was approved.

6. ITEMS FOR FUTURE AGENDAS

There were no items for future agendas.

7. GENERAL ANNOUNCEMENTS

There were no announcements.

8. NEXT MEETING

Not determined at this time.

9. ADJOURNMENT

The meeting of the TUMF Southwest Technical Advisory Committee adjourned at 2:01 p.m.



Western Riverside Council of Governments

TUMF Southwest Zone TAC

Staff Report

Subject: Review and Recommendation of the Fiscal Year 2023/2024 Southwest Zone 5-Year Transportation Improvement Program

Contact: Brian Piche-Cifuentes, Analyst I, bpiche-cifuentes@wrcog.us, (951) 405-6725

Date: May 12, 2023

Requested Action(s):

1. Recommend that the TUMF Southwest Zone Executive Committee approve the Fiscal Year 2023/2024 Southwest Zone 5-Year Transportation Improvement Program.

Purpose:

The purpose of this item is to review the draft Fiscal Year 2023/2024 Transportation Uniform Mitigation Fee (TUMF) Southwest Zone 5-Year Transportation Improvement Program (TIP).

WRCOG 2022-2027 Strategic Plan Goal:

Goal #5 - Develop projects and programs that improve infrastructure and sustainable development in our subregion.

Background:

TUMF Program funds are programmed through a collaborative exercise involving each of WRCOG's TUMF participating member agencies. The WRCOG subregion is divided into TUMF Zones, which allow member agencies to coordinate with neighboring ones to discuss project allocations. The TUMF Southwest Zone is represented by Committee members from the Cities of Canyon Lake, Lake Elsinore, Murrieta, Temecula, and Wildomar, and the County of Riverside - Districts 1 and 3.

Staff and elected officials representing each jurisdiction within the Southwest Zone meet regularly to discuss funding allocations for individual projects. Staff has compiled a preliminary Fiscal Year 2023/2024 TUMF Southwest Zone TIP. This document will be reviewed and discussed, and any changes will be made as recommended by Zone representatives. A final TIP document will be drafted for a consensus review by Zone representatives with approval by Zone Executive Committee later this year. Once approved by the Zone Executive Committee, the WRCOG Executive Committee will be presented each Zone TIP for final approval.

Prior Action(s):

None.

Fiscal Impact:

Any reimbursements of TUMF-related expenses authorized by the approved Southwest Zone TIP will be funded through the TUMF Account (Fund 220). The anticipated revenue reflects current funds held by WRCOG for the Southwest Zone TIP and also anticipated revenues. Payments are only made after the WRCOG member agency secures a reimbursement agreement for those expenditures with WRCOG. Payments occur after receiving a reimbursement request, which is then reviewed by WRCOG staff and 3rd party consultants to ensure consistency with the TUMF Administrative Plan.

Attachment(s):

[Attachment 1 - 2023 Southwest Zone 5-Year TIP](#)



Fiscal Year 2023/2024 Southwest Zone 5-Year Transportation Improvement Program

Fiscal Year				FY23-24	FY24-25	FY25-26	FY26-27	FY27-28	Current Programmed Phase Balance	Total Phase Payments/Expenditures	Original Programmed Phase Cost	Reimbursement Agreement Values	Max Share (2021)
Revised Forecast Revenues				\$ 4,585,634	\$ 4,723,203	\$ 4,864,899	\$ 5,010,846	\$ 5,161,171	\$ 50,893,464	\$ (52,504,592)	\$ 103,450,683		
Carryover Revenues (As of 4//2021)				\$ 28,238,146	\$ (14,110,103)	\$ (23,307,092)	\$ (20,559,475)	\$ (15,723,596)					
Available Revenues				\$ 32,823,780	\$ (9,386,900)	\$ (18,442,193)	\$ (15,548,629)	\$ (10,562,425)					
Programmed Expenditures		Status*	Phase*										
County of Riverside													
06-SW-RCY-1073	Clinton Keith Rd, I-215 to SR-79 (3.191 m. 4 to 6 lanes)	STD	ROW	\$ (0)	\$ -	\$ -	\$ -	\$ -	\$ (0)	\$ (7,000,000)	\$ 7,000,000	\$ 7,000,000	NA
		STD	CON	\$ 1,250,170	\$ -	\$ -	\$ -	\$ -	\$ 1,250,170	\$ (8,749,830)	\$ 10,000,000	\$ 10,000,000	
20-SW-RCY-1195	Rancho California/Calle Contento - Roundabout	ROW		\$ 275,000	\$ -	\$ -	\$ -	\$ -	\$ 275,000	\$ -	\$ 275,000	\$ 275,000	Deducted from Rancho California (Btrfld Stg to Glen Oaks)
		CON		\$ -	\$ 2,225,000	\$ -	\$ -	\$ -	\$ 2,225,000	\$ -	\$ 2,225,000	\$ 2,225,000	
21-SW-RCY-1203	Grand Avenue (Ortega Hwy to Central St)	STD	PAED	\$ 773,724	\$ -	\$ -	\$ -	\$ -	\$ 773,724	\$ -	\$ 773,724	\$ 774,000	\$ 26,279,000
City of Lake Elsinore													
05-SW-LEL-1060	SR-74/I-15 Interchange	PLN	PA&ED	\$ 1,172,224	\$ -	\$ -	\$ -	\$ -	\$ 1,172,224	\$ (1,462,027)	\$ 2,634,251	\$ 2,634,251	\$ 18,377,000
		PLN	ENG	\$ 3,000,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,000,000	
		CLD	ROW	\$ 2,000,000	\$ -	\$ -	\$ -	\$ -	\$ 2,000,000	\$ (1,356,465)	\$ 3,356,465	\$ 3,356,465	
		STD	CON	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (1,727,104)	\$ 1,727,104	\$ 1,727,104	
07-SW-LEL-1115	Temescal Canyon Road Bridge (2 to 4 lanes)	STD	PA&ED	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (264,517)	\$ 264,517	\$ 240,391	\$ 2,354,000
		STD	ENG	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (287,685)	\$ 287,685	\$ 313,811	
		PLN	ROW	\$ 248,000	\$ -	\$ -	\$ -	\$ -	\$ 248,000	\$ -	\$ 248,000	\$ 248,000	
		PLN	CON	\$ 1,467,672	\$ -	\$ -	\$ -	\$ -	\$ 1,467,672	\$ -	\$ 1,467,672	\$ 1,467,672	
21-SW-LEL-1202	Nichols Rd/I-15 Interchange	PLN	PAED	\$ 2,750,000	\$ 1,250,000	\$ -	\$ -	\$ -	\$ 4,000,000	\$ -	\$ 4,000,000	\$ 4,000,000	\$ 38,423,000
22-SW-LEL-1204	Franklin/I-15 Interchange	PLN	PAED	\$ 2,000,000	\$ 2,000,000	\$ 2,000,000	\$ -	\$ -	\$ 6,000,000	\$ -	\$ 6,000,000	\$ -	\$ -
			PSE	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
City of Murrieta													
16-SW-MUR-1188	Keller Road/I-215 Interchange	PLN	PA&ED	\$ 1,000,000	\$ -	\$ -	\$ -	\$ -	\$ 1,000,000	\$ -	\$ 1,000,000	\$ 1,000,000	\$ 18,556,000
		PLN	ENG	\$ 1,250,000	\$ -	\$ -	\$ -	\$ -	\$ 1,250,000	\$ -	\$ 1,250,000	\$ 1,250,000	
		PLN	ROW	\$ -	\$ 3,000,000	\$ -	\$ -	\$ -	\$ 3,000,000	\$ -	\$ 3,000,000	\$ -	
22-SW-MUR-XXXX	Murrieta Hot Springs (Margarita to Winchester)	PLN	ROW	\$ 600,000									
		PLN	CON	\$ 2,100,000									
City of Temecula													
18-SW-TEM-1194	Western Bypass/Diaz Road (Rancho California to Cherry) 0-4 lanes, 2.14 miles	STD	PA&ED/ENG	\$ 253,776	\$ -	\$ -	\$ -	\$ -	\$ 253,776	\$ (812,147)	\$ 1,065,923	\$ 1,065,923	\$ 5,655,000
		PLN	CON	\$ 4,500,000	\$ -	\$ -	\$ -	\$ -	\$ 4,500,000	\$ -	\$ 4,500,000	\$ -	
05-SW-TEM-1064	SR-79 Winchester Rd/I-15 Interchange	CLD	PA&ED	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,165,000	\$ 8,753,000
		STD	ENG	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (4,283,020)	\$ 4,283,020	\$ 2,913,000	
		PLN	ROW	\$ 1,865,985	\$ -	\$ -	\$ -	\$ -	\$ 1,865,985	\$ (59,015)	\$ 1,925,000	\$ 1,925,000	
06-SW-TEM-1079	French Valley Parkway/I-15 Overcrossing & Interchange (300')	CLD	PA&ED	\$ 10,004	\$ -	\$ -	\$ -	\$ -	\$ 10,004	\$ (965,748)	\$ 975,752	\$ 975,752	\$ 58,429,000
		STD	ENG	\$ 881,068	\$ -	\$ 1of2	\$ -	\$ -	\$ 881,068	\$ (8,787,033)	\$ 9,668,100	\$ 9,668,100	



Fiscal Year 2023/2024 Southwest Zone 5-Year Transportation Improvement Program

Fiscal Year			FY23-24	FY24-25	FY25-26	FY26-27	FY27-28	Current Programmed Phase Balance	Total Phase Payments/ Expenditures	Original Programmed Phase Cost	Reimbursement Agreement Values	Max Share (2021)
Revised Forecast Revenues			\$4,585,634	\$ 4,723,203	\$ 4,864,899	\$ 5,010,846	\$ 5,161,171	\$ 50,893,464	\$ (52,504,592)	\$ 103,450,683		
Carryover Revenues (As of 4/1/2021)			\$28,238,146	\$ (14,110,103)	\$ (23,307,092)	\$ (20,559,475)	\$ (15,723,596)					
Available Revenues			\$ 32,823,780	\$ (9,386,900)	\$ (18,442,193)	\$ (15,548,629)	\$ (10,562,425)					
	STD	ROW	\$ 728,208	\$ -	\$ -	\$ -	\$ -	\$ 728,208	\$ (202,940)	\$ 931,148	\$ 931,148	
13-SW-TEM-1163	SR-79/I-15 South Overcrossing & Interchange - REMOVE	PLN	CON	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (9,091,587)	\$ 9,091,587	\$ 10,025,244	NA
20-SW-TEM-1197	French Valley Phase III (Jefferson Ave to Ynez Rd)	PLN	ROW	\$ 1,500,000	\$ -	\$ -	\$ -	\$ 1,500,000	\$ -	\$ 1,500,000	\$ 1,500,000	\$ 10,717,000
Programmed Expenditures, continued												
City of Wildomar												
	STD	ENG	\$ 267,700	\$ -	\$ -	\$ 174,967	\$ -	\$ 442,667	\$ (519,112)	\$ 961,779	\$ 1,260,140	
12-SW-WIL-1153	Clinton Keith Rd, I-15 to Copper Craft Dr (1.936 mi. 2 to 4 lanes)	STD	ROW	\$ 500,000	\$ -	\$ -	\$ -	\$ 500,000	\$ -	\$ 500,000	No RA	\$ 4,451,000
	STD	CON	\$ 3,048,860	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,048,860	
	PLN	PA&ED	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (134,873)	\$ 134,873	\$ 82,247	
12-SW-WIL-1151	Bundy Canyon Road (Cherry Street to Sunset Rd) (4.524 mi. 2 to 4 lanes)	STD	ENG	\$ 919,590	\$ -	\$ -	\$ -	\$ 919,590	\$ (1,517,536)	\$ 2,489,753	\$ 2,489,753	\$ 14,956,000
	PLN	ROW	\$ 309,970	\$ -	\$ -	\$ -	\$ -	\$ 309,970	\$ (4,298,842)	\$ 4,608,813	\$ 4,310,000	
	PLN	CON	\$ 4,559,644	\$ 2,395,193	\$ -	\$ -	\$ -	\$ 6,954,837	\$ (530,163)	\$ 7,485,000	\$ 7,485,000	
	CLD	PA&ED	\$ 115,963	\$ -	\$ -	\$ -	\$ -	\$ 115,963	\$ (391,037)	\$ 507,000	\$ 507,000	
12-SW-WIL-1058	Palomar St, Mission Trail to Jefferson (3.568 mi. 2 to 4 lanes)	STD	ENG	\$ 332,325	\$ -	\$ -	\$ -	\$ 332,325	\$ (59,193)	\$ 391,517	\$ 391,517	\$ 9,418,000
	STD	ROW	\$ 300,000	\$ -	\$ 117,282	\$ -	\$ -	\$ 417,282	\$ (4,718)	\$ 422,000	\$ 422,000	
	PLN	CON	\$ 4,500,000	\$ -	\$ -	\$ -	\$ -	\$ 4,500,000	\$ -	\$ 4,500,000	\$ 1,941,000	
20-SW-WIL-1198	Bundy/I-15 Interchange	PLN	PAED	\$ 1,000,000	\$ -	\$ -	\$ -	\$ 1,000,000	\$ -	\$ 1,000,000	\$ 1,000,000	\$ 7,423,000
20-SW-WIL-1199	Wildomar Trail/I-15 Interchange	PLN	PAED	\$ 1,000,000	\$ -	\$ -	\$ -	\$ 1,000,000	\$ -	\$ 1,000,000	\$ 1,000,000	\$ 7,423,000
	PLN	PAED	\$ 130,000	\$ -	\$ -	\$ -	\$ -	\$ 130,000	\$ -	\$ 130,000	\$ 130,000	
21-SW-WIL-XXXX	Bundy Canyon (Mission Trail to Orange (I-15))	PLN	ENG	\$ 324,000	\$ -	\$ -	\$ -	\$ 324,000	\$ -	\$ 324,000	\$ 324,000	\$ 6,869,000
	PLN	ROW	\$ -	\$ 2,650,000	\$ -	\$ -	\$ -	\$ 2,650,000	\$ -	\$ 2,650,000	\$ 2,650,000	
	PLN	CON	\$ -	\$ 400,000	\$ -	\$ -	\$ -	\$ 400,000	\$ -	\$ 400,000	\$ 400,000	
Developer Reimbursements (25% of revenue)***			\$ -	\$ -	\$ -	\$ -	\$ -					
Total Capital Programmed Expenditures			\$ 46,933,882	\$ 13,920,193	\$ 2,117,282	\$ 174,967	\$ -					
Total Programmed Balance Carryover*			\$ (14,110,103)	\$ (23,307,092)	\$ (20,559,475)	\$ (15,723,596)	\$ (10,562,425)					

Summary Table						5-Year Total Available Revenue	5-Year Total Programmed	5-Year Total Balance
Fiscal Year	FY23-24	FY24-25	FY25-26	FY26-27	FY27-28			
Available Revenue	\$ 32,823,780	\$ (9,386,900)	\$ (18,442,193)	\$ (15,548,629)	\$ (10,562,425)			
Programmed Phases	\$ 46,933,882	\$ 13,920,193	\$ 2,117,282	\$ 174,967	\$ -	\$ 46,560,260	\$ 50,893,464	\$ (4,333,204)
Carryover Balance	\$ (14,110,103)	\$ (23,307,092)	\$ (20,559,475)	\$ (15,723,596)	\$ (10,562,425)			