



Western Riverside Council of Governments Central Zone TAC - TUMF

AGENDA

Thursday, April 7, 2022
10:00 AM

[Join Zoom Meeting](#)

Meeting ID: 880 0938 4149

Password: 602658

Dial in: (669) 900 9128 U.S.

SPECIAL NOTICE – COVID-19 RELATED PROCEDURES IN EFFECT

Due to the State or local recommendations for social distancing resulting from the threat of Novel Coronavirus (COVID-19), this meeting is being held via Zoom under Assembly Bill 361 (Government Code Section 54953) (AB 361). Pursuant to AB 361, WRCOG does not need to make a physical location available for members of the public to observe a public meeting and offer public comment. AB 361 allows WRCOG to hold Committee meetings via teleconferencing or other electronic means and allows for members of the public to observe and address the committee telephonically or electronically.

In addition to commenting at the Committee meeting, members of the public may also submit written comments before or during the meeting, prior to the close of public comment to snelson@wrcog.us.

Any member of the public requiring a reasonable accommodation to participate in this meeting in light of this announcement shall contact Suzy Nelson 72 hours prior to the meeting at (951) 405-6703 or snelson@wrcog.us. Later requests accommodated to the extent feasible.

The Committee may take any action on any item listed on the agenda, regardless of the Requested Action.

1. CALL TO ORDER

2. ROLL CALL

3. PUBLIC COMMENTS

At this time members of the public can address the Committee regarding any items within the subject matter jurisdiction of the Committee that are not separately listed on this agenda. Members of the public will have an opportunity to speak on agendized items at the time the item is called for discussion. No action may be taken on items not listed on the

agenda unless authorized by law. Whenever possible, lengthy testimony should be presented to the Committee in writing and only pertinent points presented orally.

4. CONSENT CALENDAR

All items listed under the Consent Calendar are considered to be routine and may be enacted by one motion. Prior to the motion to consider any action by the Committee, any public comments on any of the Consent Items will be heard. There will be no separate action unless members of the Committee request specific items be removed from the Consent Calendar.

A. Summary Minutes from the April 14, 2021, TUMF Central Zone Technical Advisory Committee Meeting

- Requested Action(s):** 1. Approve the Summary Minutes from the April 14, 2021, TUMF Central Zone Technical Advisory Committee meeting.

5. REPORTS / DISCUSSION

Members of the public will have an opportunity to speak on agendized items at the time the item is called for discussion.

A. Central Zone - New TUMF Nexus Study Projects

- Requested Action(s):** 1. Receive and file.

B. Review and Recommendation of the 2022 Central Zone 5-Year Transportation Improvement Program

- Requested Action(s):** 1. Accept requests from member agencies and prepare a final TIP with requested additions and deletions of project funding for approval by the Zone Executive Committee.

6. ITEMS FOR FUTURE AGENDAS ~ Members

Members are invited to suggest additional items to be brought forward for discussion at future Committee meetings.

7. GENERAL ANNOUNCEMENTS ~ Members

Members are invited to announce items / activities which may be of general interest to the Committee.

8. NEXT MEETING

The next TUMF Central Zone Technical Advisory Committee meeting is not scheduled at this time.

9. ADJOURNMENT

Central Zone TAC - TUMF

Minutes

1. CALL TO ORDER

The meeting of the WRCOG TUMF Central Zone Technical Advisory Committee was called to order by Cameron Brown, WRCOG Program Manager, at 3:00 p.m. on April 14, 2021, on the Zoom platform.

2. ROLL CALL

- City of Moreno Valley - Michael Wolfe
- City of Perris - Stuart McKibbin
- City of Menifee - Carlos Geronimo
- County of Riverside - Mark Lancaster

3. PUBLIC COMMENTS

There were no public comments.

4. REPORTS / DISCUSSION

A. Review of 2021 TUMF Central Zone TIP

Cameron Brown, TUMF Program Manager, discussed the upcoming update of the Central Zone TIP, the current Zone balance for the Central Zone, the current collection of TUMF, and the projected revenue for the 5-year TIP.

Committee representatives gave updates on the current status of projects in the Central Zone TIP.

The City of Menifee requested additional funding for Scott Rd (Sunset to I-215), McCall / I-215 Interchange, McCall Blvd Widening (Aspel to Menifee), and a new project at Holland Rd (Antelope to Haun).

The City of Moreno Valley requested additional funding for Moreno Beach / SR-60 and for additional funding in Fiscal Year 2025/2026 for SR-60 / Redlands Blvd.

The City of Perris requested funding for a new project at Case Rd (Perris Blvd to I-215).

Action:

1. Received and filed.

5. ITEMS FOR FUTURE AGENDAS

There were no items for future agendas.

6. GENERAL ANNOUNCEMENTS

There were no general announcements.

7. NEXT MEETING

The next TUMF Central Zone Technical Advisory Committee meeting is not yet scheduled but will take place in spring 2022.

8. ADJOURNMENT

The meeting of the TUMF Central Zone Technical Advisory Committee adjourned at 3:50 p.m..



Western Riverside Council of Governments Central Zone TAC - TUMF

Staff Report

Subject: Central Zone - New TUMF Nexus Study Projects
Contact: Cameron Brown, Program Manager, cbrown@wrcog.us, 951-407-6512
Date: April 7, 2022

Requested Action(s):

1. Receive and file.

Purpose:

The purpose of this item is to provide information on the TUMF Nexus Study update with the accompanying studies on VMT, Fee Comparisons, and residential rates.

WRCOG 2022-2027 Strategic Plan Goal:

Goal #5 - Develop projects and programs that improve infrastructure and sustainable development in the subregion.

Background:

TUMF Nexus Study Update

The TUMF Nexus Study draws a connection between the needs of the Program and the TUMF Program Fee Schedule. This Study identifies projects requiring mitigation from new development, determines what the cost of those project will be, and what fees need to be assessed to fund these projects. TUMF Nexus Study updates have occurred on a regular basis with updates done in 2005, 2009, 2011, and 2017.

Throughout the last several months, staff has been working with local agencies to update the needs of the TUMF Network. Staff have met with representatives of all TUMF-participating agencies. Each agency has had an opportunity to make revisions, corrections, and/or additions to the TUMF Network. After compiling all comments, an analysis will be done to ensure the reliability of the revised Network; this new Network will be presented to each TUMF Zone for approval.

The new projects have been compiled in the attachment to this Staff Report. WRCOG is asking each Zone to approve all new submissions to the TUMF Network. Any additional projects would mean an increase to the overall cost of the Program. This would mean an increase in fees to cover the cost of the Program unless there is an equal amount of cost removed from the network. WRCOG would like the Zone TAC to review this list, with full approval presented to the Zone Executive Committee later this year.

Prior Action(s):

October 4, 2021: The Executive Committee gave direction to 1) begin work on a TUMF Nexus Study update; 2) update the TUMF Administrative Plan to expand the TUMF-eligible project list to include Intelligent Transportation Systems (ITS) projects; 3) work with the Riverside County Transportation Commission and Riverside Transit Agency to evaluate options to mitigate VMT impacts from new development outside of the TUMF Nexus Study update; and 4) begin work on an update of the Analysis of Development Impact Fees in Western Riverside County.

Fiscal Impact:

Funding for this Nexus Study update is provided by the share of TUMF revenues which are provided to WRCOG for Administration of the Plan. WRCOG collects 4% of all TUMF revenues for Administrative purposes, of which 3% can be used for expenses including consultants to support the TUMF Program, such as the Nexus Study update. Funds for the remainder of the Fiscal Year 2021/2022 are currently allocated in the approved budget for this expense. Funding for subsequent years will be allocated as those subsequent budgets are developed and approved by the Executive Committee. Current cost of the Nexus Study is estimated to be \$200,000.

Attachment(s):

[Attachment 1 - Central Zone Nexus Study New Projects](#)

New Projects - Central Zone

Menifee

StreetName	From	To	Miles	Existing Lanes	Future Lanes
Garbani	Haun	Antelope	0.31	0	4
Garbani	I-215	Interchange	0.00	0	4
Garbani	I-215	Menifee	0.95	2	4
Garbani	Menifee	Briggs	1.00	2	4
Holland	City Limits (West)	Murrieta	0.60	2	4
Holland	Murrieta	Bradley	1.04	2	4
Holland	Bradley	Haun	1.00	2	4
Scott	Haun	Menifee	1.00	4	6
Scott	Menifee	Briggs	1.00	4	6

Moreno Valley

No new projects

Perris

StreetName	From	To	Miles	Existing Lanes	Future Lanes
Ethanac	Bridge	San Jacinto River	0	0	4

County

No new projects



Western Riverside Council of Governments Central Zone TAC - TUMF

Staff Report

Subject: Review and Recommendation of the 2022 Central Zone 5-Year Transportation Improvement Program

Contact: Cameron Brown, Program Manager, cbrown@wrcog.us, (951) 405-6712

Date: April 7, 2022

Requested Action(s):

1. Accept requests from member agencies and prepare a final TIP with requested additions and deletions of project funding for approval by the Zone Executive Committee.

Purpose:

The purpose of this item is to review the draft 2022 Transportation Uniform Mitigation Fee (TUMF) Central Zone 5-Year Transportation Improvement Program (TIP).

WRCOG 2022-2027 Strategic Plan Goal:

Goal #5 - Develop projects and programs that improve infrastructure and sustainable development in our subregion.

Background:

TUMF Program funds are programmed through a collaborative exercise involving each of WRCOG's TUMF member agencies. The WRCOG subregion is divided into TUMF Zones, which allow member agencies to coordinate with neighboring ones to discuss project allocations. The Central Zone is represented by Committee members from the Cities of Menifee, Moreno Valley, and Perris, and the County of Riverside - District 5.

Staff and elected officials representing each jurisdiction within the Central Zone meet regularly to discuss funding allocations for individual projects. Staff has compiled a preliminary 2022 TUMF Central Zone TIP. This document will be reviewed and discussed, and changes will be made as recommended by local agency staff. A final TIP document will be drafted for a consensus review by Zone representatives with approval by Zone Executive Committee later this year. Once approved by the Zone Executive Committee, the WRCOG Executive Committee will be presented each Zone TIP for final approval.

Prior Action(s):

None.

Fiscal Impact:

Transportation Department activities are included in the Agency's adopted Fiscal Year 2021/2022 Budget under the Transportation Department.

Attachment(s):

Attachment 1 - 2022 Central Zone 5-Year TIP - DRAFT



2022 Central Zone 5-Year Transportation Improvement Program - DRAFT

Fiscal Year		FY22-23	FY23-24	FY24-25	FY25-26	FY26-27	Current Programmed Phase Balance	Total Phase Payments/Expenditures	Original Programmed Phase Cost	Reimbursement Agreement Values	Max Share (2022)	
Forecast Revenues		\$7,500,000	\$7,575,000	\$7,612,875	\$7,650,939	\$7,727,449	\$53,276,925	\$(59,304,193)	\$104,825,553			
Carryover Revenues (As of March 2022)		\$17,294,977	\$(7,047,472)	\$(14,736,948)	\$(9,624,073)	\$(2,973,134)						
							2022 TIP					
							5-Year Avail Forecast/Cash	5-Year Programmed	5-Year Balance			
							\$55,361,240.14	\$53,606,925	\$1,754,315			
Available Revenue		\$24,794,977	\$527,528	\$(7,124,073)	\$(1,973,134)	\$4,754,315						
Programmed Expenditures												
Status* Phase**												
County of Riverside (Red shows unspent allocations from previous year)												
06-CN-RCY-1103	Cajalco Road, Alexander Street to I-215 (3.280 mi. 2 to 4 lanes)	PLN	PA&ED	\$328,840	\$-	\$-	\$-	\$328,840	\$(271,160)	\$600,000	\$600,000	\$14,074,000
		PLN	PSE	\$1,813,338	\$-	\$-	\$-	\$1,813,338	\$-	\$1,813,338	\$1,813,338	
City of Menifee/County of Riverside												
05-CN-RCY-1004	Newport Road/I-215 Interchange	PND	PA&ED	\$-	\$-	\$-	\$-	\$-	\$(2,573,829)	\$2,573,829	\$2,900,000	NA (Removed from Nexus Study)
		STD	CON	\$174,803	\$-	\$-	\$-	\$174,803	\$(5,519,266)	\$5,694,069	\$5,704,840	
City of Menifee												
16-CN-MEN-1178	Scott Road/I-215 Interchange	PLN	CON	\$1,451,887	\$-	\$-	\$-	\$1,451,887	\$(13,548,112)	\$15,000,000	\$15,000,000	\$39,934,000
18-CN-MEN-1181	Holland Road / I-215 Overcrossing	PLN	CON	\$3,250,000	\$3,205,000	\$-	\$-	\$6,455,000	\$-	\$6,455,000	\$6,455,000	\$6,963,000
		STD	PA&ED	\$541,830	\$-	\$-	\$-	\$541,830	\$(135,171)	\$677,000	\$150,000	
18-CN-MEN-1182	Scott Road Widening (Sunset Ave to I-215)	STD	ENG	\$160,590	\$-	\$-	\$-	\$160,590	\$(1,650,850)	\$1,811,440	\$2,220,000	\$14,665,000
		PLN	ROW	\$2,809,000	\$-	\$-	\$-	\$2,809,000	\$-	\$2,809,000	\$-	
20-CN-MEN-1183	McCall/I-215 Interchange	STD	PA&ED	\$1,161,366	\$-	\$-	\$-	\$1,161,366	\$(295,592)	\$1,456,958	\$1,100,000	\$18,243,000
		PLN	ENG	\$1,752,230	\$-	\$-	\$-	\$1,752,230	\$-	\$1,752,230	\$1,752,230	
21-CN-MEN-XXXX	McCall Blvd Widening (Aspell Rd to Menifee Rd)	PLN	PAED	\$132,000	\$-	\$-	\$-	\$132,000	\$-	\$132,000	\$132,000	
		PLN	PSE	\$330,000	\$-	\$-	\$-	\$-	\$-	\$330,000	\$330,000	\$2,859,000
		PLN	ROW	\$548,000	\$-	\$-	\$-	\$548,000	\$-	\$548,000	\$548,000	
		PLN	CON	\$-	\$1,507,000	\$-	\$-	\$1,507,000	\$-	\$1,507,000	\$1,507,000	
21-CN-MEN-1188	Holland Rd (Antelope to Haun)	PLN	CON	\$-	\$1,800,000	\$-	\$-	\$1,800,000	\$-	\$1,800,000	No Agreement	\$1,747,800
City of Moreno Valley												
05-CN-MOR-1012	Moreno Beach Drive/SR-60 Interchange Phase II - Overcrossing - 1	PLN	PA&ED	\$389,993	\$-	\$-	\$-	\$389,993	\$(1,251,842)	\$1,641,835	\$861,849	
		PLN	ENG	\$467,621	\$-	\$-	\$-	\$467,621	\$(4,038,251)	\$4,505,872	\$3,570,631	\$32,306,000
		PLN	ROW	\$-	\$-	\$-	\$-	\$-	\$(5,568,406)	\$218,000	\$5,626,000	
		PLN	CON	\$6,199,812	\$2,500,000	\$1,500,000	\$1,000,000	\$11,199,812	\$(2,925,262)	\$14,125,074	\$14,500,000	
05-CN-MOR-1013	Nason Street/SR-60 Interchange w/Bridge Phase II	CLD	PA&ED	\$-	\$-	\$-	\$-	\$-	\$(500,000)	\$500,000	\$500,000	NA
		CLD	ENG	\$-	\$-	\$-	\$-	\$-	\$(1,381,451)	\$1,381,451	\$1,381,451	
		CLD	ROW	\$-	\$-	\$-	\$-	\$-	\$(897,034)	\$836,534	\$836,534	
		PND	CON	\$102,966	\$1,000,000	\$1,000,000	\$-	\$2,102,966	\$(7,931,466)	\$11,261,500	\$11,261,500	
20-CN-MOR-1184	Redlands Blvd/SR-60 Interchange	PLN	PA&ED	\$3,500,000	\$0	\$-	\$-	\$3,500,000	\$-	\$3,500,000.00	\$3,500,000.00	\$39,934,000
		PLN	PSE	\$-	\$0	\$-	\$-	\$3,000,000	\$-	\$3,000,000.00	\$-	
City of Perris												
18-CN-PER-1180	Goetz Road (Ethanac Road to Case Road)	PND	ENG	\$691,000	\$-	\$-	\$-	\$691,000	\$(555,780)	\$1,246,780	\$691,000	
		PLN	ROW	\$1,100,000	\$-	\$-	\$-	\$1,100,000	\$(608,330)	\$1,708,330	\$1,100,000	\$2,847,000
		PLN	CON	\$715,000	\$-	\$-	\$-	\$715,000	\$-	\$715,000	\$715,000	
13-CN-PER-1164	Perris Boulevard Widening, Phase II (I-215 to Case)	STD	ENG	\$44,220	\$44,220	\$-	\$-	\$44,220	\$(705,780)	\$(150,000)	\$150,000	
		PLN	ROW	\$808,257	\$808,257	\$-	\$-	\$808,257	\$(1,235,900)	\$(627,570)	\$627,570	\$6,598,000
		PLN	CON	\$-	\$-	\$-	\$-	\$-	\$(2,183,413)	\$2,183,413	\$3,700,000	



2022 Central Zone 5-Year Transportation Improvement Program - DRAFT

Fiscal Year						Current	Total Phase	Original	Reimbursement	Max Share (2022)									
	FY22-23	FY23-24	FY24-25	FY25-26	FY26-27	Programmed Phase Balance	Payments/ Expenditures	Programmed Phase Cost	Agreement Values										
Forecast Revenues	\$7,500,000	\$7,575,000	\$7,612,875	\$7,650,939	\$7,727,449	\$53,276,925	\$ (59,304,193)	\$104,825,553											
Carryover Revenues (As of March 2022)	\$17,294,977	\$ (7,047,472)	\$ (14,736,948)	\$ (9,624,073)	\$ (2,973,134)	<table border="1"> <tr> <th colspan="3">2022 TIP</th> </tr> <tr> <th>5-Year Avail Forecast/Cash</th> <th>5-Year Programmed</th> <th>5-Year Balance</th> </tr> <tr> <td>\$55,361,240.14</td> <td>\$53,606,925</td> <td>\$1,754,315</td> </tr> </table>			2022 TIP			5-Year Avail Forecast/Cash	5-Year Programmed	5-Year Balance	\$55,361,240.14	\$53,606,925	\$1,754,315		
2022 TIP																			
5-Year Avail Forecast/Cash	5-Year Programmed	5-Year Balance																	
\$55,361,240.14	\$53,606,925	\$1,754,315																	
Available Revenue	\$24,794,977	\$527,528	\$ (7,124,073)	\$ (1,973,134)	\$4,754,315														
Programmed Expenditures, continued																			
13-CN-PER-1173	Ramona Expressway, I-215 to Webster Avenue (.4 mi. 4 to 6 lanes)	STD	PA&ED	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (100,541)	\$100,541	\$100,480	\$1,014,000							
			ENG	\$400,000	\$ -	\$ -	\$ -	\$ -	\$400,000	\$400,000									
21-CN-PER-XXXX	Case Rd (Perris Blvd to I-215)		ROW	\$ -	\$700,000	\$ -	\$ -	\$ -	\$700,000	\$ -	\$700,000	\$19,561,000							
			CON	\$ -	\$3,700,000	\$ -	\$ -	\$ -	\$3,700,000	\$ -	\$3,700,000								
City of Perris/City of Menifee																			
		STD	PA&ED	\$0	\$ -	\$ -	\$ -	\$ -	\$ (182,349)	\$182,349	\$182,349								
05-CN-PER-1001	Ethanac Road, Goetz Road to I-215 (1.936 mi. 2 to 4 lanes)	STD	ENG	\$36,497	\$ -	\$ -	\$ -	\$ -	\$36,497	\$ (281,154)	\$317,651	\$317,651							
		PLN	CON	\$2,896,424	\$ -	\$ -	\$ -	\$ -	\$2,896,424	\$ (3,103,576)	\$6,000,000	\$6,000,000							
City of Moreno Valley/ March JPA																			
		PLN	PA&ED	\$117,252	\$ -	\$ -	\$ -	\$ -	\$117,252	\$ (32,748)	\$150,000	\$150,000							
16-CN-MOR-1179	Heacock Street, San Michele Road to Harley Knox Boulevard (0.74 mi. 2 to 4 lanes)	PLN	ENG	\$461,000	\$ -	\$ -	\$ -	\$ -	\$461,000	\$ -	\$461,000	\$1,740,000							
		PLN	ROW	\$311,000	\$ -	\$ -	\$ -	\$ -	\$311,000	\$ -	\$311,000	\$311,000							
Developer Reimbursements***																			
				\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -								
Total Programmed Capital Expenditures																			
				\$31,842,449	\$15,264,477	\$2,500,000	\$1,000,000	\$3,000,000											
Total Programmed Balance Carryover*																			
				\$ (7,047,472)	\$ (14,736,948)	\$ (9,624,073)	\$ (2,973,134)	\$1,754,315											

Summary Table								
Fiscal Year	FY22-23	FY23-24	FY24-25	FY25-26	FY26-27	5-Year Total Available Revenue	5-Year Total Programmed	5-Year Balance
Available Revenue	\$24,794,977	\$527,528	\$ (7,124,073)	\$ (1,973,134)	\$4,754,315			
Total Funded/Obligated Expenditures	\$31,842,449	\$15,264,477	\$2,500,000	\$1,000,000	\$3,000,000	\$55,361,240	\$53,276,925	\$2,084,315
Carryover Balance	\$ (7,047,472)	\$ (14,736,948)	\$ (9,624,073)	\$ (2,973,134)	\$1,754,315			

Notes:
 Programmed Carryover Balance does not reflect actual Zone available cash
 Status: PLN=Planned, STD=Started, PND=Pending final invoice, CPL=Completed, CLD=Phase Closed, TER=Terminated.
 Phases: planning=PA&ED, engineering=ENG, right-of-way=ROW, construction=CON
 Reimbursement Detail Tracked on Separate Spreadsheet
 Actual Revenue Forecasts, Carryover, and Payments thru 9/30/18.